

UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF WISCONSIN

In re:

Archdiocese of Milwaukee

Case No. 11-20059-SVK
Chapter 11

Debtor in Possession,

NOTICE OF MOTION TO INCREASE FEE CAP FOR EMPLOYMENT OF
BERKELEY RESEARCH GROUP, LLC, FINANCIAL ADVISOR FOR THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS

TO: Interested Parties

PLEASE TAKE NOTICE that the the Official Committee of Unsecured Creditors by its attorneys, Pachulski Stang Ziehl & Jones, LLP and Howard, Solocheck & Weber, S.C. (“HSW”) has filed a Motion to Increase Fee Cap for Employment of Berkeley Research Group, LLC, Financial Advisor for the Official Committee of Unsecured Creditors.

Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult one.)

If you do not want the Court to approve the application, or if you would like the Court to consider your views on it, then within 14 days of the date of this notice, you or your attorney must:

Prepared By:
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1. File with the court a written objection to the motion and a request for a hearing at:

Clerk, U. S. Bankruptcy Court
Room 126, Federal Courthouse
517 E. Wisconsin Avenue
Milwaukee, WI 53202

2. If you mail your objection to the court for filing, you must mail it early enough so the court will receive it on or before the date stated above.

You must also mail a copy to:

Albert Solocheck, Esq.
Howard, Solocheck & Weber, S.C.
324 E. Wisconsin Avenue, #1100
Milwaukee, WI 53202

James I. Stang (CA Bar No. 94435)
Kenneth H. Brown (CA Bar No. 100396)
Gillian N. Brown (CA Bar No. 205132)
Pachulski Stang Ziehl & Jones LLP
10100 Santa Monica Blvd., 13th Floor
Los Angeles, CA 90067

If you mail your Response to the Court for filing, you must mail it early enough so the Court will receive it on or before the date stated above.

If you or your attorney do not take these steps, the Court may decide that you do not oppose the motion and may enter an order approving it without further notice or hearing.

Dated: November 30, 2011

Respectfully submitted,

PACHULSKI STANG ZIEHL & JONES LLP

By /s/

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Attorneys for the Committee of Unsecured
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